



CS HITESH J. GUPTA B.COM, ACS

PRACTICING COMPANY SECRETARY

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TO WHOMSOEVER IT MAY CONCERN

I, Hitesh J. Gupta, Practicing Company Secretary, hereby confirm that the Preferential Issue of 18,68,512 (Eighteen Lacs Sixty Eight Thousand Five Hundred & Twelve) Equity Shares of Rs. 10/- (Rupees Ten Only) at issue price of Rs. 25/- (Rupees Twenty-Five Only) per Equity Share including a premium of Rs. 15/- (Rupees Fifteen Only), on a preferential basis for consideration other than cash by M/s. Modulex Construction Technologies Limited (CIN: L25999PN1973PLC182679) is being made in accordance with the requirements contained in the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Hitesh J. Gupta

M. No. A33684

CP No. 12722

UDIN: A033684G002388157

Date: December 12, 2025

Place: Mumbai