

CORRIGENDUM TO THE POSTAL BALLOT NOTICE DATED 09th NOVEMBER , 2022

To,
The Equity Shareholders of Modulex Construction Technologies Limited

Dear Shareholders,

In continuation to the Postal Ballot Notice dated November 09, 2022 sent to Members of Modulex Construction Technologies Limited, please consider the below modifications / clarifications in Item no 1 and respective explanatory statement contained in the Postal Ballot Notice. The Board of Directors on November 09, 2022 have approved Issue of 1,81,05,576 equity shares on Preferential Basis by Swap of Shares. However due to an inadvertent error, some of the details in the Notice were incorrect, which is now proposed to be rectified by issuing Corrigendum to Postal ballot.

On and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this corrigendum ("Corrigendum") which is also being uploaded on the website of the Company at www.modulex.in and on the website of Central Depository Services (India) Limited at www.cdslindia.com and Stock Exchange i.e., www.bseindia.com.

Please note:

Shareholders who have not voted are required to vote by logging in on www.evotingindia.com.

All other contents of the Postal Ballot Notice, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

A. Item 1 of Business requiring consent of shareholders through Postal Ballot will read as following:

1. TO CONSIDER AND APPROVE ISSUE OF 1,78,98,746 EQUITY SHARES ON PREFERENTIAL BASIS BY SWAP OF SHARES

To consider, and if thought fit, to pass the following resolution with or without modification(s), if any, as Special Resolution:

"RESOLVED THAT in terms of Sections 42 and 62(1) (c) and all other applicable provisions, if any, of the Companies Act, 2013 and Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014 and 2 other relevant rules made there-under (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), Memorandum and Articles of Association of the Company, Listing Agreement entered into by the Company with the Stock Exchange where the Company's shares are listed, and in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulation 2018, "hereinafter referred to as "the SEBI (ICDR) Regulations and SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as may be applicable to the preferential issue of Equity shares and other applicable regulations / guidelines of SEBI, if any and subject to such conditions and modifications as may be considered appropriate by the Board of Directors of the Company and subject to such consents and approvals of SEBI, Stock Exchanges, Government of India, or such other bodies or authorities as may

be required by law and as may be necessary and subject to such conditions and modifications as may be imposed upon and accepted by the Board while granting such consents and approvals and which may be agreed to by or any other authorities as may be necessary for that purpose, the consent of the members of the Company be and is hereby accorded to the Board to issue and allot up to 1,79,98,524 (One Crore Seventy Nine lakhs Ninety Eight Thousand five Hundred and Twenty Four Only) equity shares of Rs. 10/- each to such persons whose names shall be recorded by the Company in the manner set out in the explanatory statement and by issuing **1,78,98,746** (One Crore Seventy-Eight Lakhs Ninety-Eight Thousand Seven Hundred and Forty-Six Only) equity shares of Rs. 10/- each non-cash basis against 2,42,17,000 (Two Crores Forty-Two Lakhs Seventeen Thousand Only) equity shares of Rs. 10/- each of Give Vinduet Windows And Doors Private Limited (U28111KL2011PTC028899), held by the proposed allottees and the value / price of each equity share of issuer Company for such swap will be determined in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018 as amended provided that the price / value of the equity shares so issued shall not be less than the minimum price to be arrived or arrived at in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018 as amended.

RESOLVED FURTHER THAT the pricing of the Equity Shares to be allotted will be in accordance with the SEBI (ICDR) Regulations with reference to the 'Relevant Date'. The 'Relevant Date' for the purpose of calculating the price of Equity Shares to be issued in terms SEBI (ICDR) Regulations shall be 11th November, 2022, being the date 30 days prior to the date of passing of Special Resolution i.e., 13th December, 2022.

RESOLVED FURTHER THAT the new equity shares issued shall rank pari-passu with the existing Equity Shares of the Company in all respects and that the equity shares so allotted during the financial year shall be entitled to dividend, if any, declared including other corporate benefits, if any, for which the book closure or the Record Date falls subsequent to the allotment of Equity Shares.

RESOLVED FURTHER THAT the Board be and is hereby authorized to, do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Equity Shares, entering into contracts, arrangements, agreements, memorandum, documents to give effect to the aforesaid resolution (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance of Equity Shares and listing and trading of Equity Shares), including making applications to BSE for obtaining of in-principle approval, final listing and trading approval, filing of requisite documents with the Registrar of Companies, ("ROC"), National Securities Depository Limited ("NSDL"), Central Depository Services (India) Limited ("CDSL"), RBI and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Equity Shares with the depositories, viz. NSDL and CDSL and for the credit of such Equity Shares to the respective dematerialized securities account of the allottees, and to delegate all or any of the powers conferred on it by this resolution to any Director(s) and Officer(s) including Key Managerial Personnel of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise and take all steps and decisions in this regard, without being required to seek any further consent or approval of the members of the Company or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any Member of the Board and/ or Company Secretary of the Company be and are hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any Committee of the Board or any one or more Director(s) or any Officer(s) of the Company including making necessary filings with the Stock Exchanges and Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint Consultants, Professional Advisors and Legal Advisors to give effect to the aforesaid resolution.”

B. Explanatory Statement of Item No. 1 will read as following

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 (“THE ACT”)

Item No. 1

The special resolution as mentioned under item no. 1 proposes to authorize the Board of Directors to issue and allot up to upto **1,78,98,746** (One Crore Seventy-Eight Lakhs Ninety Eight Thousand Seven Hundred and Forty Six Only) Equity Shares in such manner and on such terms of conditions as prescribed under SEBI (ICDR) Regulations and in compliance with Sections 42 and 62 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014. Consent of the shareholders is sought for issuing the Equity Shares as stated in the resolution on a preferential basis.

Necessary information or disclosures in accordance with the Act and ICDR Regulations and the other applicable provisions of law, are as follows:

a. Particulars of the offer including date of passing of Board resolution; material terms of issue of securities

The Board of Directors of your Company at its meeting held on 09th November, 2022 passed the board resolution for issue of shares on preferential basis for consideration other than cash (swap of shares) i.e. Issue of **1,78,98,746** Equity Shares of Modulex Construction Technologies Limited for 2,42,17,000 (Two Crores Forty-Two Lakhs Seventeen Thousand Only) Equity Shares of Give Vinduet Windows and Doors Private Limited at a ratio of 1:1.353 subject to the approval of the Members of the Company (“Members”) and such other approvals as may be required.

b. Object of the preferential issue of Equity Shares:

The object of the preferential issue is to issue and allot the equity shares of the Company to the mentioned allottees against their shareholding in Give Vinduet Windows and Doors Private Limited (CIN: U28111KL2011PTC028899) with the purpose of acquiring Give Vinduet Windows and Doors Private Limited.

c. Maximum number of shares to be issued:

The Company proposes to issue and allot **1,78,98,746** fully paid-up equity shares of Rs. 10/- each of the Company

d. Basis or justification on which the price (including premium, if any) has been arrived :

The Swap Ratio is determined based on the Pricing Calculation of the Equity Shares of Modulex Construction Technologies Limited as per Regulation 164(1) of the SEBI (ICDR) Regulation and Valuation Report for the Equity Shares of Give Vinduet Windows and Doors Private Limited.

The Swap Ratio of 1:1.353 considering the Price as per Valuation Report of Give Vinduet Windows and Doors Private Limited and Price of Modulex which shall not be less than the Floor Price to be determined on the Relevant Date which is 11th November, 2022.

The Price of the Equity Shares of Modulex Construction Technologies Limited as per Regulation 164(1) of the SEBI (ICDR) Regulation as on Record Date is 11th November, 2022. The Pricing certificate dated 11th November, 2022 issued by Mr. Hitesh Gupta, Practicing Company Secretary, certifying compliance with the floor price for the proposed preferential issue of the Company, based on the pricing formula prescribed under Regulation 164 of Chapter V of ICDR Regulations.

The Price of the Equity Shares of Give Vinduet Windows and Doors Private Limited as per Valuation Report provided by the Registered Valuer is Rs. 10/- issued on 3rd October, 2022 by M/s. Anisa & Co., Independent Chartered Accountants and Registered Valuer under the Companies Act, 2013 which shall be available for inspection to the Members at the Meeting.

Also, the Articles of Association of the Company doesn't contain any article which provides for determination of price in case of preferential issue.

e. Relevant date with reference to which the price has been arrived at:

In terms of the provisions of Chapter V of the ICDR Regulations, Relevant Date for determining the floor price for the preferential issue is **11th November, 2022**, being the date 30 days prior to the date of passing of resolution through Postal Ballot i.e., last date for voting through Remote e-Voting, which is **13th December, 2022**.

f. Amount which the Company intends to raise by way of such securities / size of the issue:

Not applicable, the Issue of Shares is for Consideration other than Cash.

g. Principal terms of assets charged as securities: Not applicable.

h. The class or classes of persons to whom the allotment is proposed to be made.

The allotment is proposed to be made to the Proposed Allottees along with relevant information as mentioned at point no. (k).

i. The proposal or intention of the Promoters / Directors / Key Management Personnel's to subscribe to the proposed preferential issue, if any:

Except M/s Redribbon Modulex Buildings Limited, Mauritius Promoter and Mr. Aditya Vikram Kanoria, Independent Director of the Company, no other promoters or members of the promoter & promoter group or Directors or Key Management Personnel's are subscribing to the offer.

j. Timeframe / proposed time schedule, within which the preferential issue / allotment shall be completed:

As required under the ICDR Regulations, the Shares shall be allotted by the Company within a period of 15 days from the date of passing of this Resolution, provided that where the allotment of the proposed Subscription Shares is pending on account of receipt of any approval or permission from any regulatory or statutory authority, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.

The Shares to be allotted shall require to be listed on BSE Limited, for which in-principle approval of Stock Exchanges is required, where shares of the Company are listed. The allotment shall be completed within 15 days (Fifteen days) from the date of receipt of such approval(s) or permission(s) or such other period as specified by the regulatory authority(ies) or the Stock Exchange, whichever is later.

k. Name of the proposed allottees and identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the proposed allottees:

Sr. No.	Name of the Allottee	PAN	Category (Pre & Post)	Total no. of shares proposed to be allotted	Identity of Natural persons who are the ultimate beneficial owners	Pre-issue Shareholding		Post-issue Shareholding	
						No of shares held	% of shares	No of shares held	% of shares
1.	Prashant Developers Private Limited	AABCP2825J	Public	32,52,033	Ajit Hardas Khodbhaya	0	0.00 %	32,52,033	4.71
2.	Hemant Jawaharlal Jhaveri	AACPJ9963B	Public	7,39,098	Hemant Jawaharlal Jhaveri	0	0.00 %	7,39,098	1.06
3.	Udaybhai Dhirubhai Desai HUF	AAAHU1587J	Public	2,06,948	Udaybhai Dhirubhai Desai	0	0.00 %	2,06,948	0.30
4.	Biharilal Ratanlal Goyal	ABPPG8932N	Public	1,47,820	Biharilal Ratanlal Goyal	0	0.00 %	1,47,820	0.21
5.	Atul Ramanbha	AAIPS5343Q	Public	1,84,775	Atul Ramanbha	1,000	0.00 %	1,85,775	0.27

	i Shah				i Shah				
6.	Ajaykumar Gunvantra i Shah	AEQPS771 3A	Public	6,65,188	Ajaykumar Gunvantra i Shah	1,000	0.00 %	6,66,188	0.96
7.	Jatin Ramanlal Shah & Niketa Jatin Shah	AAFPS381 6H & AAPPS298 0N	Public	1,84,775	Jatin Ramanlal Shah & Niketa Jatin Shah	20,000	0.04 %	2,04,877	0.29
8.	Maheshkumar Krishnavadan Desai	AARPD346 3B	Public	2,21,729	Maheshkumar Krishnavadan Desai	0	0.00 %	2,21,729	0.32
9.	Neeta Ashok Shah & Ashok Thakersibhai Shah	ARKPS166 1E & AAEPS876 7N	Public	1,84,775	Neeta Ashok Shah & Ashok Thakersibhai Shah	0	0.00 %	1,84,775	0.27
10	Dipen Indravadan Shah	AWGPS38 92L	Public	1,84,775	Dipen Indravadan Shah	0	0.00 %	1,84,775	0.27
11	Rajiv Ishwarbhai Mistry	ADBPM32 26G	Public	4,69,327	Rajiv Ishwarbhai Mistry	0	0.00 %	4,69,327	0.68
12	Mahendra Balvantra Desai	AARPD913 5G	Public	1,84,775	Mahendra Balvantra Desai	0	0.00 %	1,84,775	0.27
13	Redribbon Modulex Buildings Limited, Mauritius	AAHCR903 9G	Promoter	24,61,197	Ameera Goollamker	1,06,84,526	20.8 3%	1,31,45,723	18.84
14	Manishkumar M Shah & Sonali Manishkumar Shah	ACQPS995 0H & AMCPS204 3K	Public	1,84,775	Manishkumar M Shah & Sonali Manishkumar Shah	0	0.00 %	1,84,775	0.27
15	Vaibhav Mahendra Bhagat	AACP040 5E	Public	2,95,639	Vaibhav Mahendra Bhagat	1,000	0.00 %	2,96,639	0.43
16	Ajay Jayantilal Patel	AFFPP019 8E	Public	1,84,775	Ajay Jayantilal Patel	0	0.00 %	1,84,775	0.27
17	Rujuta	AKFPD328	Public	73,910	Rujuta	0	0.00	73,910	0.11

.	Rasesh Desai	1M			Rasesh Desai		%		
18	Mohammad Nulwalla	AASPN2750J	Public	1,47,820	Mohammad Nulwalla	3,220	0.01%	1,51,040	0.22
19	Malti Rajendra Desai & Rajendra Nanubhai Desai	BCUPD1535N & BCUPD1680E	Public	73,910	Malti Rajendra Desai & Rajendra Nanubhai Desai	0	0.00%	73,910	0.11
20	Rajendra Nanubhai Desai & Malti Rajendra Desai	BCUPD1680E & BCUPD1535N	Public	1,10,865	Rajendra Nanubhai Desai & Malti Rajendra Desai	0	0.00%	1,10,865	0.16
21	Hetal Mitesh Desai	AARPD9150F	Public	2,58,684	Hetal Mitesh Desai	0	0.00%	2,58,684	0.37
22	Ranch Daxaben K	ABAPT9582B	Public	99,778	Ranch Daxaben K	90	0.00%	99,868	0.14
23	Shah Hansaben Gheverchand	AVVPS8744H	Public	99,778	Shah Hansaben Gheverchand	0	0.00%	99,778	0.14
24	Prafulchandra Yashwantrai Mehta	ACZPM1531B	Public	-	Prafulchandra Yashwantrai Mehta	1,000	0.00%	1,000	0.15
25	Jitendra Rasiklal Sanghavi	APSPS9787H	Public	1,79,601	Jitendra Rasiklal Sanghavi	0	0.00%	1,79,601	0.26
26	Nitin Chunilal Mehta	AAQPM4614G	Public	3,99,113	Nitin Chunilal Mehta	0	0.00%	3,99,113	0.57
27	Nimesh S Joshi	AAFPJ6734M	Public	1,79,601	Nimesh S Joshi	0	0.00%	1,79,601	0.26
28	Aries Advisory Services Pvt Ltd	AAHCA0797J	Public	1,79,601	Mayank Sinha	0	0.00%	1,79,601	0.26
29	Shailendra Jain	ABNPJ2331F	Public	73,910	Shailendra Jain	3,000	0.01%	76,910	0.11
30	Hemantkumar S Patel	ADSPP5263H	Public	73,910	Hemantkumar S Patel	0	0.00%	73,910	0.11

31	Rashesh Mehta	BPDPM4240M	Public	1,79,601	Rashesh Mehta	0	0.00 %	1,79,601	0.26
32	Rupal Ajay Shah	AJXPS4634A	Public	6,28,234	Rupal Ajay Shah	500	0.00 %	6,28,734	0.91
33	Ranch Dimple Jignesh	AICPR9902N	Public	99,778	Ranch Dimple Jignesh	1,909	0.00 %	1,01,687	0.15
34	Vipul K Shah	AEQPS7131E	Public	1,99,557	Vipul K Shah	0	0.00 %	1,99,557	0.29
35	Anandkumar Desai	AHKPD3560D	Public	99,778	Anandkumar Desai	0	0.00 %	99,778	0.14
36	Sachin Jagdish Agarwal	AEEPA0471K	Public	36,955	Sachin Jagdish Agarwal	100	0.00 %	37,055	0.05
37	Raichand Sardarmal Shah	AEUPS4450G	Public	73,910	Raichand Sardarmal Shah	0	0.00 %	73,910	0.11
38	Chetan Kantilal Desai	AARPD3473H	Public	4,69,327	Chetan Kantilal Desai	0	0.00 %	4,69,327	0.68
39	Mehul Patel	BLAPP8655A	Public	5,54,324	Mehul Patel	0	0.00 %	5,54,324	0.80
40	Purvi Gaurang Desai & Desai Gaurang Ashwinbhai	AHQPD8095 & AEYPD4767R	Public	99,778	Purvi Gaurang Desai & Desai Gaurang Ashwinbhai	0	0.00 %	99,778	0.14
41	Mitesh Amitkumar Modi	AMVPM2938A	Public	99,778	Mitesh Amitkumar Modi	0	0.00 %	99,778	0.14
42	Harish Shankar Shetty	ACRPS0056K	Public	99,778	Harish Shankar Shetty	2,000	0.00 %	1,01,778	0.15
43	Rohit Chhotubhai Joshi	ABYPJ2793G	Public	1,33,038	Rohit Chhotubhai Joshi	1,000	0.00 %	1,34,038	0.19
44	Amita Rajendra Desai & Rajendra Kalyanji Desai	AASPD5562E & ABIPD1325N	Public	1,99,557	Amita Rajendra Desai & Rajendra Kalyanji Desai	0	0.00 %	1,99,557	0.29
45	Rathod Investmen	AABCR1290B	Public	7,76,053	Ajaykumar Shah	0	0.00 %	7,76,053	1.12

	ts And Holdings Private Limited								
46	Akta Management Consultancy LLP	ABRFA4842N	Public	5,17,369	Ajaykumar Shah	0	0.00%	5,17,369	0.75
47	Alpa Thakorbhari Desai	ARKPD6351L	Public	99,778	Alpa Thakorbhari Desai	0	0.00%	99,778	0.14
48	Aditya Vikram Kanoria	ALSPK3630K	Public	13,30,377	Aditya Vikram Kanoria	0	0.00%	13,30,377	1.92
49	Dhara Bhavinbhai Patel	EWVPP4798F	Public	99,778	Dhara Bhavinbhai Patel	0	0.00%	99,778	0.14
50	Neela Indravadan Shah	ANVPS8916M	Public	1,99,557	Neela Indravadan Shah	0	0.00%	1,99,557	0.29
51	Bharatbhai Gunvantrai Desai	AEDPD9539G	Public	99,778	Bharatbhai Gunvantrai Desai	0	0.00%	99,778	0.14
52	Girishkumar M Patel	ADIPP4099H	Public	99,778	Girishkumar M Patel	0	0.00%	99,778	0.14

Our Promoter, Mr. Suchit Punnose holding 1 Equity Share in Give Vinduet Windows and Doors Private Limited will not be participating in the Preferential Issue for Consideration other Cash i.e., by Swap of Shares.

One of the Shareholder of Give Vinduet Windows and Doors Private Limited, M/s. Modulex Modular Buildings Private Limited holding 9,999 Equity Shares in Give Vinduet Windows and Doors Private Limited will not be offering their Equity Shares in the Preferential Issue for Consideration other Cash i.e., by Swap of Shares.

Prashant Developers Private Limited one of the Shareholder of Give Vinduet Windows and Doors Private Limited holding 50,00,000 Equity Shares will only be offering 44,00,000 Equity Shares in the Preferential Issue for Consideration other Cash i.e., by Swap of Shares.

k. Lock-in Period:

The Subscription Shares to be issue shall be locked-in for such period as specified under Regulations 115 to 120 of the SEBI ICDR Regulations.

I. Undertakings:

As the equity shares of the Company have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of ICDR Regulations governing re-computation of the price of Subscription Shares shall not be applicable. However, the Company shall re-compute the price of the Subscription Shares to be allotted under the preferential allotment in terms of the provisions of ICDR Regulations if it is required to do so, including pursuant to Regulation 166 of the ICDR Regulations, if required. If the amount payable on account of the re-computation of price is not paid within the time stipulated in ICDR Regulations, the Subscription Shares to be allotted under the preferential issue shall continue to be locked-in till the time such amount is paid.

m. Other disclosures:

- The Company is eligible to make the preferential issue under Chapter V of the ICDR Regulations.
- None of the Company, its Directors or Promoter have been declared as wilful defaulter as defined under the ICDR Regulations. None of its Directors is a fugitive economic offender as defined under the ICDR Regulations.
- The Board, in its meeting held on 09th November, 2022 has approved the issuance of Equity Shares on preferential basis to the Shareholders in the manner stated hereinabove, subject to the approval of members and other approvals, as may be required.
- Save and except the preferential issue as proposed in the resolution as set in the accompanying Notice, the Company has not made any other issue or allotment of securities on preferential basis during the financial year 2021-2022.
- Out of 52 allottees 14 allottees hold the share prior to the date of Notice of this Postal Ballot; hence lock-in of pre-allotment holding is applicable.

n. Certificate of a practicing company secretary

The certificate from Hitesh Gupta, Practicing Company Secretaries, certifying that the proposed preferential issue is being made in accordance with the requirements contained in the ICDR Regulations shall be made available for inspection by the Members during the voting period and is also hosted on website of the Company which can be accessed at the link: www.modulex.in

In accordance with the provisions of Sections 23, 42 and 62 of the Act, read with applicable rules thereto and relevant provisions of the ICDR Regulations, approval of the Members for issue and allotment of the said Subscription Shares to shareholders is being sought by way of a Special Resolution as set out in the said item of the Notice.

Issue of the Subscription Shares pursuant to the preferential issue would be within the authorized share capital of the Company.

The Board of Directors believe that the proposed preferential issue is in the best interest of the Company and its Members and, therefore, recommends the Special Resolution, as set out in the accompanying Notice for approval by the Members of the Company.

None of the Directors, Key Managerial Personnel (KMP) or their respective relatives are, in any way, concerned or interested, financially or otherwise, except as members in general, in the said resolution.

o. The shareholding pattern of the Company before and after the preferential issue of Equity Shares:

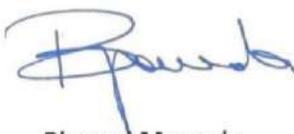
Sr. No	Category of Investors	Pre-Issue		Post Issue	
		No. of shares held	%	No. of shares held	%
A.	Promoters and Promoters Group				
1.	Indians:				
	Individual	18,92,489	3.69	18,92,489	2.73
	Bodies Corporate	11,296,455	22.02	1,31,45,723	19.00
	Sub Total (A)	1,31,88,944	25.71	1,56,50,141	22.62
B.	Public shareholding	3,81,14,096	74.29	5,35,51,645	77.38
	Grand Total (A+B)	5,13,03,040	100.00	6,92,01,786	100.00

There shall be no change in control pursuant to the proposed Preferential Issue.
The issuer or any of its Promoters or Directors are not Fraudulent Borrower.

The Change proposed in this corrigendum notice is in no way resulting change in any management control. This corrigendum should be read in continuation of and in conjunction with the Postal Ballot notice dated November 09, 2022 read along with corrigendum notice issued dated December 05, 2022.

For any queries / grievances, regarding the corrigendum to the Notice of Postal Ballot, please contact CS Bhoomi Mewada, Company Secretary and Compliance Officer email at company.secretary@modulex.in.

For Modulex Construction Technologies Limited




Bhoomi Mewada
Company Secretary and Compliance Officer
06th December, 2022
Mumbai