

21st March, 2022

To,
The Manager,
Department of Corporate Services,
BSE Limited,
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Security ID: MODULEX

Scrip Code: 504273

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Newspaper Advertisement for the EGM Notice & E-Voting

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached, herewith copies of the public notices, informing the members about the Extra-Ordinary General Meeting of the Company to be held on 13th April, 2022 through Video Conferencing /Other Audio-Visual Means (VC/OAVM), and the details relating to e-voting issued in the following newspapers:

1. Financial Express; (all editions in English) and
2. Lakshadeep Mumbai

You are requested to kindly take the above information on your records.

Yours faithfully,

For Modulex Construction Technologies Limited



Bhoomi Mewada
Company Secretary and Compliance Officer



Encl: As above

www.modulex.in

Factory: A-82, MIDC Industrial Estate, Indapur – 413 132, Maharashtra
Modulex Construction Technologies Limited t/a Modulex
CIN: L45100PN1973PLC182679

BSE Security Code : 504273 BSE Security ID:MODULEX
Modulex is the subsidiary of Modulex Modular Buildings Plc, UK

FROM THE FRONT PAGE

Apple's big bite: Exports from India at ₹10,000 crore

FIVE GLOBAL AND LOCAL FIRMS HAVE BEEN SELECTED UNDER THE SCHEME.

MODULEX CONSTRUCTION TECHNOLOGIES LIMITED

CIN: L45100PN1973PLC182679
 Regd Office: A 82, MIDC Industrial Estate, Indapur, Pune - 413 132
 Tel: +91 02111 217074 Email: info@modulx.in
 Website: www.modulx.in

NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING, E-VOTING INFORMATION

NOTICE is hereby given that the Extra-ordinary General Meeting (EGM) of the Company is scheduled to be held on Wednesday, 13th April, 2022 at 1.30 p.m. through Video Conferencing.

In accordance with the General Circular No. 20/2020 dated 5th May, 2020 read with General Circular No. 14/2020 Dated 8th April, 2020, General Circular No. 17/2020 dated 13th April, 2020 and General Circular No. 02/2021 dated 13th January, 2021, issued by the Ministry of Corporate Affairs and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May, 2020 issued by the Securities Exchange Board of India, the Notice of EGM, has been sent in electronic mode to Members whose e-mail IDs are registered with the Company or the Depository Participant(s). The dispatch of the notice of the EGM was completed on Saturday, 19th March, 2022. The notice of the EGM will also be available on the Company's website at www.modulx.in, on the website of the Bombay Stock Exchange Limited at www.bseindia.com and on the website of Central Depository Services (India) Limited (CDSL) at www.cdslindia.com.

INSTRUCTIONS FOR REMOTE E-VOTING AND E-VOTING DURING EGM

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide the facility to Members to exercise their right to vote by electronic means on resolutions proposed to be passed at the EGM. Members holding shares either in physical form or dematerialized form, as on cut-off date i.e. 06th April, 2022 are eligible to cast their vote electronically through electronic voting system (remote e-voting) provided by CDSL at www.evotingindia.com.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting.

The remote e-voting period will commence at 9.00 a.m. on 10th April, 2022 and will end at 5.00 p.m. on 12th April, 2022. The remote e-voting module shall be disabled for voting at 5.00 p.m. on 12th April, 2022. Once the vote on a resolution is cast by the member, the member cannot modify it subsequently.

Members, who have acquired shares after dispatch of notice of EGM but before the cut-off date, may obtain the USER ID and Password by sending a request at helpdesk.evoting@cdslindia.com or company.secretary@modulx.in. However, if a person is already registered with CDSL for remote e-voting then you may use your existing USER ID and Password and cast their vote.

Members attending the EGM who have not cast their vote by remote e-voting shall be eligible to cast their vote through e-voting during the EGM. Members who have voted through remote e-voting shall be eligible to attend the EGM; however, they shall not be eligible to vote at the EGM.

The procedure of electronic voting is available in the Notice of the EGM as well as in the email sent to the Members by Purva Sharegistry (India) Private Limited. In case of any queries/grievances pertaining to e-voting may be addressed to Ms. Bhoomi Mewada, (Company Secretary and Compliance Officer) at the designated email ID: company.secretary@modulx.in or you may refer to the Frequently Asked Questions (FAQs) section on website of Purva Sharegistry (India) Private Limited. Website: www.purvashare.com or may write to support@purvashare.com.

Manner of registering / updating email addresses

Members holding shares in physical mode and who have not registered / updated their email addresses with the Company are requested to update their email addresses by writing to the Company at company.secretary@modulx.in along with the copy of the signed request letter mentioning the name and address of the Member, self-attested copy of the PAN card, and self-attested copy of any document (eg., Driving License, Election Identity Card, Passport) in support of the address of the Member. Members holding shares in dematerialized mode are requested to register / update their email addresses with the relevant Depository Participants. In case of any queries / difficulties in registering the e-mail address, Members may write to company.secretary@modulx.in.

Manner of joining the EGM

A facility to attend the EGM through VC / OAVM is available through the CDSL e-voting system at www.evotingindia.com.

For Modulx Construction Technologies Limited

Sd/-

Place: Mumbai

Date: 19th March, 2022

Bhoomi Mewada

Company Secretary and Compliance Officer

Apart from Samsung among the global ones, the other three—Foxconn Hon Hai, Rising Star, Wistron and Pegatron are contract manufacturers of Apple. These firms have to manufacture phones with invoice value of over ₹1.5,000.

The Indian companies selected under the scheme are Lava, Bhagwati (Micromax), Padget Electronics, UTL Neolyncs and Optimusus Electronics.

China lockdown disrupts India Inc's input supplies

ALTERNATIVE SOURCES OF SUPPLIES CAN'T FILL IN THE GAP EASILY IN THE SHORT TERM, AND THEY ARE MORE EXPENSIVE AS WELL.

China has been India's biggest supplier of intermediate goods, worth about \$30 billion annually, across critical sectors, according to an internal assessment of the CII made just before the pandemic struck. In the current fiscal, the value of these supplies has only surged from that level, senior industry executives said. In certain segments, the reliance on Chinese supplies is too big to discount its disruptive potential. For instance, Beijing accounts for 65-70% of New Delhi's total purchases of bulk drugs and drug intermediates worth about \$4 billion. Similarly, it makes up for about 80-90% of India's imports of mobile phone components. Of India's total merchandise imports of \$76.6 billion from China between April and January of the current fiscal, electronic components made up \$8.8 billion.

Experts and companies that FE spoke to said if the lockdown gets extended to more Chinese cities than a select few (like Shenzhen and Shanghai) and applied for a relatively long period, it could weigh down India's production in select segments that rely on imported inputs from China. Until then, companies can somewhat breathe easy, as most of them have piled up stocks to cater for short-term exigencies. All eyes are on China's upcoming review on March 22 of its lockdown measures for select cities, some exporters said.

Vinnie Mehta, director general of the Automotive Component Manufacturers Association of India, said the lockdown in China "is definitely a matter of concern for us". "Also, whenever ports (in China) are impacted, it delays clearances and then the availability of containers, too, becomes a very big challenge," Mehta said. He, however, added that it's too early to have a precise assessment of the potential disruption. "After the first pandemic wave, we have learnt some lessons and there is some degree of resilience in the value chain," he said.

Sudhir Goel, chief business officer at Acer India, said, "For the last two-and-a-half weeks, we have been facing the impact because a lot of components suppliers are based out of Shenzhen. Before Shenzhen, there was a lockdown in Hong Kong. Typically, the supply chain moves from Shenzhen to Hong Kong, and then to India. If Hong Kong is under lockdown, there will be a delay (in supplies) because trucks are not allowed to go from Shenzhen to Hong Kong."

Pankaj Mohindroo, chairman of the Indian Cellular and Electronics Association, said: "The global electronics supply chain hub of Shenzhen being under stringent Covid restrictions is bad news for the industry. This can potentially cause serious disruptions, including extinguishing 20-25% of the available domestic market."

George Paul, chief executive of IT hardware body MATI, said, "It's an area of concern and we have to watch the development closely".

Indian Drug Manufacturers' Association (IDMA) national president Viranchi Shah said, "As of now, we haven't seen any considerable impact, as Covid cases are mostly reported from Shenzhen, which is not a major manufacturing area for Active Pharmaceutical Ingredients (APIs). However, if the pandemic is not contained and it spreads to other areas, we would see an impact".

Rubal Jain, managing director at Safexpress, said although all smartphones that are sold in India are assembled locally, handset manufacturers still rely on imports from Shenzhen for various vital components.

"Apart from electronic components, India's top imports from China are telecom instruments, computer hardware, chemicals and

pharmaceutical raw materials. About 70% of India's API requirement is met through China. Therefore, the business-to-business transactions between Chinese and Indian companies may be impacted in these industries," Jain added.

Nevertheless, some pharmaceutical companies fear that the lockdown will cause a further rise in prices of APIs and dent their margins. Already, prices of important raw materials like tetrahydrofuran have skyrocketed from ₹250 per kg to as high as ₹750 per kg in the past six months, said Kamlesh Udani, past-chairman of IDMA-Gujarat.

Ajay Sahai, director general and chief executive at an exporters' body FIEO, said most Indian firms have the required inventory to absorb short-term shock. But if the Chinese supplies get disrupted for a longer period, corporate India may feel the pinch.

Raja M Shanmugham, president of the Tirupur Exporters' Association, said all eyes are now on China's review of the lockdown measures in key cities. "In the garments sector, lots of accessories are imported from China, which will be in short supply now," he added. (With inputs from Nayan Dave in Ahmedabad)

Swiggy, Zomato betting big on SaaS tools

Industry estimates suggest that currently both Swiggy and Zomato process around 1.5 million orders on a daily basis, even after having spread out food delivery operations in more than 500 cities including in smaller tier towns. However, these numbers still do not translate to meaningful profits, hence both Swiggy and Zomato had early on experimented with grocery delivery to chase additional revenue. Swiggy currently clocks 1 million orders on its Instamart quick commerce service, while Zomato has already begun talks to merge with 10-minute grocery delivery app Blinkit (formerly Grofers).

The expansion into grocery delivery was always seen as a way of re-optimising the food delivery fleet in non-peak hours, but the entry into the restaurant SaaS segment could likely turn into a market share battle amongst Swiggy and Zomato, experts told FE. "Foodtech companies are not only viewed as food delivery companies only, but also as a last-mile convenience and logistics provider. Hence, it makes logical sense for them to invest in businesses other than food deliveries, especially considering that they are creating a foray into hyperlocal deliveries. Moving into online restaurant reservations, PoS and SaaS platform through M&As could be a good option for food delivery players as it could help ensure quality delivery along with a seamless customer experience. However, it is crucial that food companies understand the complexity of operations and work on core levers to drive efficiencies, so as to be able to maximize benefits and be able to provide quality deliveries," said Harsha Razdan, partner and head, consumer markets and Internet business, KPMG in India.

Incidentally, Zomato, originally launched in 2008 as a restaurant discovery platform that aggregated information such as menus, dishes, and user reviews, did not get into food delivery until 2015. In fact, in FY20, Zomato's primary revenue source included ad sales, food delivery, ordering and Zomato Pro subscriptions. For its next leg of growth, Zomato is now doubling down as a direct service provider for restaurants by offering online discovery, table booking, cloud kitchen infrastructure and B2B raw material supply for restaurants.

Zomato has also made multiple acquisitions in the SaaS segment and most recently it paid \$5 million in cash to acquire restaurant management platform UrbanPiper for a 5% stake in the company, as a part of a larger \$24 million round. Swiggy is also reportedly in talks to acquire PoS software provider Dineout in a \$25-50 million deal. Dineout is one of the current leaders in the online restaurant reservations space and also offers SaaS tools. The deal could likely provide Swiggy with enough manpower and the tech stack required to break into the restaurant SaaS space.

VII. TENTATIVE SCHEDULE OF ACTIVITY

Sr. No.	Name of Activity	Schedule of Activities (Day and Date)*
1.	Date of making Public Announcement	Wednesday, March 16, 2022
2.	Date of publication of this DPS in newspapers	Monday, March 21, 2022
3.	Last date of filing of the draft Letter of Offer with SEBI	Monday, March 28, 2022
4.	Last date for public announcement for competing offer(s)	Monday, April 11, 2022
5.	Last date for receipt of comments from SEBI on the draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Wednesday, April 20, 2022
6.	Identified Date*	Friday, April 22, 2022
7.	Last date for dispatch of the Letter of Offer to the Shareholders of the Target Company whose names appear on the Register of Members on the Identified Date	Friday, April 29, 2022
8.	Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Shareholders of the Target Company for this Offer	Wednesday, May 4, 2022
9.	Last date for upward revision of the Offer Price and/or the size of the Open Offer	Thursday, May 5, 2022
10.	Date of publication of Offer opening public announcement, in the newspapers in which this DPS has been published	Friday, May 6, 2022
11.	Date of commencement of the Tendering Period ("Offer Opening Date")	Monday, May 9, 2022
12.	Date of closure of the Tendering Period ("Offer Closing Date")	Monday, May 23, 2022
13.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Shareholders of the Target Company	Monday, June 6, 2022
14.	Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been published	Monday, June 13, 2022
15.	Last date for filing the post Offer report with SEBI	Monday, June 13, 2022

*The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PACs, the persons deemed to be acting in concert with the Acquirer and the PACs, the parties to the Underlying Transaction and the persons deemed to be acting in concert with such parties) during the Tendering Period are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to Section VI (Statutory and Other Approvals) above.

* The above timelines are indicative (prepared on the basis of timelines provided under the SEBI SAST Regulations) and are subject to receipt of relevant approvals from various statutory / regulatory authorities and may have to be revised accordingly.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER

The procedure for tendering the Equity Shares in case of non-receipt of the Letter of Offer, in the event the Acquirer and PACs have acquired control over the Target Company in accordance with the SEBI SAST Regulations, prior to the commencement of the Tendering Period for the Open Offer, will be as follows:

- Subject to Section VI (Statutory and Other Approvals) above, all the Public Shareholders of the Target Company, holding the Equity Shares in dematerialized form or physical form registered or unregistered are eligible to participate in this Open Offer at any time during the period from the Offer Opening Date through the Offer Closing Date for this Open Offer. Please refer to paragraph 10 of this Section VIII (Procedure for Tendering the Shares in case of non-receipt of Letter of Offer) of the Detailed Public Statement below for details in relation to tendering of Offer Shares held in physical form.
- Persons who have acquired the Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date or unregistered owners or those who have acquired Equity Shares after the Identified Date or those who have not received the Letter of Offer, may participate in this Open Offer (subject to Section VI (Statutory and Other Approvals) above, and provided that they are not parties to the Underlying Transaction, or actual or deemed persons acting in concert with such parties).
- Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made, or non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.
- The Public Shareholders who tender their Equity Shares in the Open Offer shall ensure that the Equity Shares are fully paid-up, and are free from all liens, charges and encumbrances. The Acquirer and/ or the PACs shall acquire the Offer Shares that are validly tendered and accepted in the Open Offer, together with all rights attached thereto, including the rights to dividends, bonuses and rights offers declared thereof in accordance with the applicable law, and the terms set out in the PA, this DPS and the Letter of Offer.
- The Acquirer is not a person resident in India under applicable Indian foreign exchange control regulations. As set out in Section II (Background to the Open Offer), the Acquirer expects to have completed the acquisition of Tranche 1 Sale Shares and the re-constitution of the board of directors of the Target Company as set out in paragraph 9.1(a) of this DPS, under the SPA prior to acquiring the Offer Shares, and accordingly expects to be in control of the Target Company at the time of acquiring the Offer Shares. Hence, the Acquirer expects that it shall be permitted to acquire the Equity Shares of the Target Company on the floor of

the recognized stock exchanges in India, as per applicable Indian foreign exchange control regulations, prior to commencement of the Tendering Period for the Open Offer. Therefore, in the event that the Acquirer has acquired control over the Target Company in accordance with the SEBI SAST Regulations, prior to the commencement of the Tendering Period for the Open Offer, the Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by stock exchanges in the form of a separate window, as provided under the SEBI SAST Regulations and SEBI circulars CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, in each case as amended from time to time. Further details regarding the same, shall be available in the Letter of Offer to be dispatched to all the Public Shareholders.

6. The Stock Exchange shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering Equity Shares in the Open Offer.

7. The Acquirer has appointed ICICI Securities Limited ("Buying Broker") as its broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below: Name: ICICI Securities Limited Address: ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India Contact Person: Moncy Mathai Tel: +91 22 6807 7100 Fax: +91 22 6807 7801

8. Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.

9. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker can enter orders for dematerialized Equity Shares.

10. Procedure to be followed by Public Shareholders holding Equity Shares in physical form: In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in buyback offer / open offer / exit offer / delisting" dated February 20, 2020 and in light of the FAQs dated July 02, 2020, Public Shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI SAST Regulations. The procedure for tendering to be followed by Public Shareholders holding Equity Shares in the physical form shall be available in the Letter of Offer to be dispatched to all the Public Shareholders.

11. In the event the Selling Broker of a shareholder is not registered with any of the Stock Exchanges, then that Eligible Shareholder can approach the Buying Broker and tender the shares through the Buying Broker, after submitting the details as may be required by the Buying Broker in compliance with the applicable SEBI regulations.

12. Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LoF to the Registrar to the Offer so as to reach them on or before Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LoF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LoF. The process for tendering the Offer Shares by the Eligible Shareholders holding physical Equity Shares will be separately enumerated in the LoF.

13. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e. the date falling on the 10th (tenth) Working Day prior to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LoF, may also participate in this Offer. Accidental omission to send the LoF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LoF by any such person will not invalidate the Offer.

14. Eligible Shareholders may also download the LoF from SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP identity-client identity, current address and contact details.

15. The detailed procedure for tendering the shares in the Open Offer will be available in the Letter of Offer, which shall be available on SEBI's website (www.sebi.gov.in).

The procedure for tendering the Equity Shares in case of non-receipt of the Letter of Offer, in the event the Acquirer and PACs have not acquired control over the Target Company in accordance with the SEBI SAST Regulations, prior to the commencement of the Tendering Period for the Open Offer, will be as follows:

16. Subject to Section VI (Statutory and Other Approvals) above, all the Public Shareholders of the Target Company, holding the Equity Shares in dematerialized form or physical form registered or unregistered are eligible to participate in this Open Offer at any time during the period from the Offer Opening Date through the Offer Closing Date for this Open Offer. Please refer to paragraph 18 of this Section VIII (Procedure for Tendering the Shares in case of non-receipt of Letter of Offer) of the Detailed Public Statement below for details in relation to tendering of Offer Shares held in physical form.

17. In the event that the Acquirer has not acquired control over the Target Company in accordance with the SEBI SAST Regulations, prior to the commencement of the Tendering Period for the Open Offer, the mechanism for acquisition of Equity Shares of the Target Company through stock exchange in terms of SEBI circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and the SEBI circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 will not be available for this Open Offer.

18. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 1, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI SAST Regulations. Accordingly,

Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI SAST Regulations.

- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, i.e., the date falling on the 10th (tenth) Working Day prior to the commencement of Tendering Period, or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer by submitting an application on a plain paper giving details set out below and in the Letter of Offer. In the alternate, such holders of the Equity Shares of the Target Company may apply in the form of acceptance-cum acknowledgement in relation to this Open Offer that will be annexed to the Letter of Offer, which may also be obtained from the SEBI website (<http://www.sebi.gov.in>) and from M/s Link Intime India Private Limited ("Registrar to the Offer"). The application is to be sent to the Registrar to the Offer at any of the collection centres that shall be mentioned in the Letter of Offer, so as to reach the Registrar to the Offer during business hours on or before 4:00 p.m. on the date of closure of the tendering period of this Offer, together with the depository participant ("DP") name, DP ID, account number together with a photocopy or counterfoil of the delivery instruction slip in "off-market" mode duly acknowledged by the DP for transferring the Equity Shares of the Target Company to the special depository account ("Escrow Demat Account") opened for the purpose of Open Offer. Any form of acceptance in respect of Dematerialized Equity Shares not credited to the Escrow Demat Account on or before the closure of the Tendering Period is liable to be rejected.

IX. OTHER INFORMATION

- The Acquirer, the PACs and their respective directors (if applicable), in their capacity as the directors, accept full responsibility for the information contained in the Public Announcement and this DPS (other than such information as has been obtained from public sources or provided or relating to and confirmed by the Target Company, Seller and FCL (to the extent of any information relating to such entities) which has not been independently verified by the Acquirer, the PACs and the Manager to the Offer), and undertake that they are aware of and shall be jointly and severally responsible for the fulfillment of obligations under the SEBI SAST Regulations in respect of this Open Offer.
- The information pertaining to the Target Company, Seller and FCL and its affiliates contained in the PA or the DPS or the draft letter of offer or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company, as the case may be, or publicly available sources. The accuracy of such details of the Target Company, Seller and FCL and its affiliates have not been independently verified by the Acquirer or the PACs or the Manager, and the Acquirer, the PACs and the Manager do not accept any responsibility with respect to such information.
- In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.
- In this DPS, all references to "Re." and "Rs." and "INR" are references to the Indian Rupee(s) and all references to "USD" are to the United States Dollar.
- This DPS and the Public Announcement would also be available on SEBI's website (www.sebi.gov.in).
- The Acquirer has appointed ICICI Securities Limited as the Manager to the Open Offer, as per the details below:



ICICI Securities Limited
 ICICI Venture House, Appasaheb Marathe Marg,
 Prabhadevi, Mumbai - 400 025
 Maharashtra, India
 Tel: +91 22 6807 7100
 Fax: +91 22 6807 7801
 E-mail: eureka.openoffer@icicisecurities.com
 Website: www.icicisecurities.com
 Contact Person: Sameer Purohit / Rupesh Khant
 SEBI Registration Number: INM000011179

- The Acquirer has appointed Link Intime India Private Limited as the Registrar to the Offer, as per the details below:



Link Intime India Private Limited
 C-101, 1st Floor, 247 Park, L.B.S. Marg,
 Vikhroli West, Mumbai - 400 083
 Maharashtra, India
 Tel: +91 22 4918 6200
 Fax: +91 22 4918 6195
 E-mail: eureka.openoffer@linkintime.co.in
 Website: www.linkintime.co.in
 Contact Person: Sumeet Deshpande
 SEBI Registration Number: INR000004058

Signed for and on behalf of Acquirer and the PACs

Lunolux Limited (Acquirer)

Sd/-

Lunolux Midco Limited (PAC 1)

Sd/-

AI Global Investments (Cyprus) PCC Limited (PAC 2)

Sd/-

AI Pure (Cayman) Limited (PAC 3)

Sd/-

Date: March 19, 2022

