



**CS HITESH J. GUPTA** B.COM, ACS

PRACTICING COMPANY SECRETARY

MOBILE: +91 9619454784

EMAIL: CSHITESH.GUPTA@GMAIL.COM

**TO WHOMSOEVER IT MAY CONCERN**

I, Hitesh J. Gupta, Practicing Company Secretary, hereby confirm that the Preferential Issue of 3,71,80,555 convertible warrants at a Price of Rs. 18/- each on preferential basis in one or more trenches, convertible into 3,71,80,555 Equity Shares (One Equity Share for one warrant issued) of the Company of the face value of Rs. 10/- each by M/s. Modulex Construction Technologies Limited (CIN: L25999PN1973PLC182679) is being made in accordance with the requirements contained in Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

**Hitesh J. Gupta**

**M. No. A33684**

**CP No. 12722**

**UDIN: A033684F002129019**

**Date: November 13, 2024**

**Place: Mumbai**