



MODULEX CONSTRUCTION TECHNOLOGIES LIMITED

CIN: L25999PN1973PLC182679

Regd Office: A 82, MIDC Industrial Estate, Indapur, Pune - 413 132

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CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING SCHEDULED TO BE HELD ON 10TH DECEMBER, 2024.

This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated 13th November 2024 which has been sent to all the shareholders on 15th November, 2024. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to inform that which was missed to disclose in the notice and now has been rectified.

The Explanatory Statement of item no. 2 for modification in point "d." as stated below:

d. Pricing of the Issue:

The Equity Shares of the Company are listed and frequently traded on the BSE Limited.

The price per Warrant convertible into Equity Share, to be issued, is fixed at Rs. 18/- (Rupees Eighteen Only), being not less than the minimum price computed in accordance with Regulation 164 of the SEBI (ICDR) Regulations and the Valuation Report.

Since the Equity Shares of the Company have been listed on the BSE Limited for a period of more than 90 trading days prior to the Relevant Date, it is not required to re-compute the price per equity share to be issued and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1) (g) and (h) of the SEBI (ICDR) Regulations.

Method of determination of price as per the Articles of Association of the Company – Not applicable as the Articles of Association of the Company are silent on the determination of a floor price/minimum price of the shares issued on preferential basis.

As the Proposed Preferential Issue shall not result in a change in control, or allotment of more than 5% (five per cent) of the post issue fully diluted share capital of the Company to any of the Proposed Allottee or to allottee(s) acting in concert with any other Allottee(s), the Company is not required to obtain a valuation report from an independent registered valuer in compliance with Regulation 166A (1) of the SEBI ICDR Regulations.

As per the requirement of Articles of Association for issue of shares at the price of such shares is determined by the valuation report of a Registered Valuer subject to such conditions prescribed in the rules made thereunder and a valuation report from an independent registered valuer is obtained pursuant to Companies Act, 2013 and the Valuation Report also be accessed on the Company website on the following link www.modulex.in.

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.modulex.in.

All other contents of the notice remain unchanged.

For Modulex Construction Technologies Limited

SD/-

Bohoimi Mewada

Company Secretary and Compliance Officer

Pune

07th December , 2024